MARCIVE RDA Conversion Service for MUN Libraries

Presentation from your Metadata and Cataloguing Librarians

Current State of Things

Hybrid Environment

AACR2 Records RDA Records

AACR2 / RDA hybrid environment

Hybrid catalogue and Hybrid authorities Leads to split indexing

Newfoundland. Department of Education

Newfoundland. Dept. of Education

And complicates searching (by providing inconsistent values)

Hybrid Records

Records described according to AACR2 for some fields and RDA for other fields

PCC (Program for Cooperative Cataloguing) recommends ...

PCC Hybrid Bib. Rec. Guidelines (1)

Do *not* remove valid AACR2 elements or valid RDA elements when *enhancing* records (rather than re-describing)

Do not use a code either in the Leader/18 or in the 040 \$e to indicate that the record has undergone hybridization.

PCC Hybrid Bib. Rec. Guidelines (2)

Re-description is the conversion of non-RDA records to RDA. If a decision is made to convert, the re-description should be a complete process, where all appropriate elements are evaluated in light of RDA, and where the resource (or surrogate) is in hand.

In other words ...

PCC recommends we don't create records that are partially RDA and partially AACR2

What do we do with our old AACR2 records?

One option is a batch conversion of our AACR2 records to RDA records provided by MARCIVE

MARCIVE RDA Conversion Service

Would provide "consistency" among records. Would solve split indexing and searching issues. Would create hybrid records.

Free for ongoing authorities processing, but Expensive for backfile

RDACS 040 and 440 (Mandatory)

040

Creates field, if necessary (adds library code)

Adds language code \$b eng (if no \$b present)

Does NOT add \$e rda

440

Replace obsolete Series (MARC 440) with 490 _1/8XX

245 Title (optional)

Add 246 for parallel title(s) if a 246 does not already exist

245 Autumn: falling leaves → 245 Autumn: falling leaves

246 Falling leaves

Move RDA specified terms (e.g., "a novel") to the statement of responsibility as appropriate

Was: a novel I by Geoff Ryman \rightarrow Was I a novel by Geoff Ryman

Replace "[et al.]" with "[and others]"

"posth." with "posthumous"

"pseudo." with "pseudonym"

Remove [sic] and [i.e....] where appropriate

250 Edition (optional)

Expand abbreviations (applies to "1st" through "35th")

3rd ed. \rightarrow Third edition

Abbreviations for corrected, edition, introduction, and revised are expanded.

Expanded in conjunction with information from elsewhere in the record:

fixed field information: spa

1. ed. \rightarrow 1. edícion

BUT, RDA instructs to record the edition statement as presented on the item, not necessarily to spell out abbreviations.

260 → 264 Publication (optional)

AACR2

260 (Publication, Distribution, Manufacture Statement)

RDA

- 264 0 Production Statement
- 264 1 Publication Statement
- 264 2 Distribution Statement
- 264 3 Manufacture Statement
- 264 _4 Copyright Notice Date

260 → 264 Publication (optional)

The PCC task group does not recommend machine conversion of 260 fields to 264 fields.

It is not always possible to determine the role of the entity or entities given in existing 260 fields to assure correct 264 coding.

300 Physical Description (optional) (1)

Spell out any recognized AACR2 and some other common abbreviations

```
p. \rightarrow pages diag. \rightarrow diagrams
```

$$v. \rightarrow volume(s)$$
 ports. $\rightarrow portraits$

ill.
$$\rightarrow$$
 illustrations 8vo \rightarrow octavo

facsims.
$$\rightarrow$$
 facsimiles b&w \rightarrow black and white

sd.
$$\rightarrow$$
 sound ca. \rightarrow approximately

[<#>] p. \rightarrow <#> unnumbered pages

300 Physical Description (optional) (2)

```
sound disc(s) \rightarrow audio disc(s) miniature score \rightarrow study score close score \rightarrow condensed score stereo \rightarrow stereophonic
```

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p. of music / v. of music / leaves of music → score 33 p. of music → 1 score (33 pages)
```

Authorized access points (optional)

100	110	111	130	650
400	410	411	240	651
600	610	611	630	
700	710	711	730	
800	810	811	830	

Does NOT examine:

655 (Genre), 690 (Local), 650 _2 (MeSH), 650 _5 (Canadian)

AAPs (optional) (2)

DATES

b. \rightarrow hyphen after date

fl. \rightarrow active

cent. / cen. \rightarrow century

Insert "B.C." as appropriate

 $d. \rightarrow hyphen before date$

ca. \rightarrow approximately

abbreviated month → full spelling

OTHER ABBREVIATIONS (changed in specific subfields only)

pseud. → pseudonym

arr. → arranged

acc. \rightarrow accompanied

unacc. → unaccompanied

Expand relator term abbreviations in \$e and \$j (these are in \$4 in our records)

AAPs (optional) (3)

BIBLE

N.T. → New Testament

O.T. → Old Testament

KORAN

Koran → Qur'an

DEPARTMENT

Dept. / Dep't → Department

Dépt → Départment

CONFERENCE NAMES \$c

, and \rightarrow ;

336/337/338 - Content / Media / Carrier fields (optional)

New fields in RDA

Example:

336 Text

337 Unmediated

338 Volume

336/337/338 Content / Media / Carrier fields (optional)

MARCIVE can attempt to produce these fields based on other data in the MARC record

As a batch process, this would invariably lead to inaccurate matching or creating a value of "Unspecified" for some fields

245 \$h [GMD] (optional)

MARCIVE "will retain the GMD unless you request that it be moved to another field, such as a note."

PCC Guidelines

recommend that the GMD not be removed until *March 31, 2016*.

RDACS "not included" highlights

Will not generate MARC fields:

344 (Sound Characteristics) 345 (Projection Characteristics)

346 (Video Characteristics) 347 (Digital File Characteristics)

380 (Form of Work)

Will not move music terms from 650 to 382 (Medium of Performance)

Abbreviations will not be spelled out in all fields

260\$b Dept. will not be spelled out

260\$a geographic abbreviations will not be spelled out

Will not include URIs for values

The Marcive RDA Conversion Service would

create hybrid records

Cataloguing Librarians recommend:

Waiting

- Unclear as to whether a hybrid record environment adversely affects searching at the moment (but we need your feedback)
- Our OPAC does not currently use the 336/337/338 fields
- We have not employed RDA for all formats yet (our implementation is not yet mature)
- Before we overlay over 2 million records, we must have a mature and precise knowledge of the expected changes (to mitigate cleanup)

But eventually ...

RDA records will become the dominant standard in our catalogue

Record displays will depend on the 336/337/338

So we will almost certainly carry out a batch conversion at some point

Questions? Opinions?

MARCIVE RDA documention:

http://bit.ly/194Gk27

PCC Post-Implementation Hybrid Bibliographic Records Guidelines

http://bit.ly/19LuP0q